

Waterfront Opportunistic Equity

Description

A differentiated value strategy that invests in approximately 50 different equities with the objective to provide strong returns over a 2 to 3 year time frame.

Product Highlights

- Disciplined bottom-up and top-down analysis.
- Multi-Cap multi-country low cash approach.

Management Fee 0.65%

Market Capitalization Range

\$0-5B	41%
\$5-10B	7%
\$10-50B	35%
>\$50B	16%

Top Holdings

Hewlett Packard Ent.	3.1%
Bayer AG	3.1%
Embraer SA	3.0%
Baidu, Inc.	2.8%
Macy's Inc.	2.8%
Covestro AG	2.7%
General Motors Co	2.7%
Societe Generale	2.6%
Mitsubishi Electric	2.6%
Suzano SA	2.5%

Sector Breakdown

Consumer Disc.	12%
Industrial	12%
Energy	4%
Financial	10%
Technology	26%
Communications	6%
Consumer Staples	2%
Materials	6%
Cash	12%
Healthcare	9%

Performance Net¹ 3/31/2023

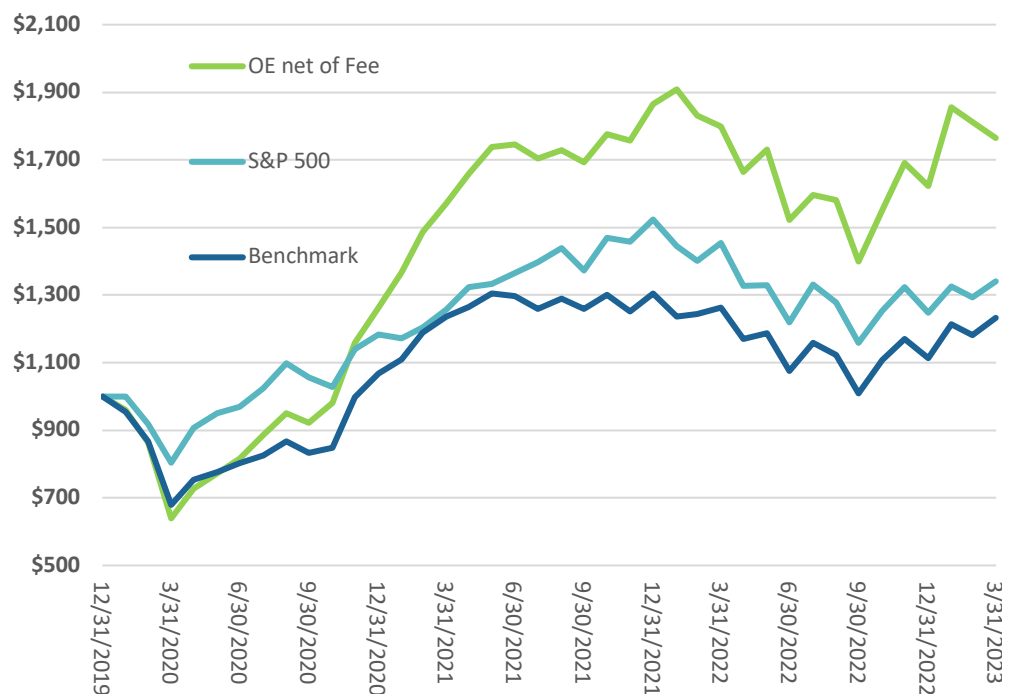
	YTD	1 Year	3 Year	5 Year	Since Inception Annualized*
OE	8.7%	(1.9)%	40.3%	N/A	19.1%
Benchmark	1.5%	(10.4)%	18.5%		3.9%
S&P 500	7.5%	(7.8)%	18.6%		9.4%

Annual Returns Net¹

2023 YTD	8.7%
2022	(12.9)%
2021	47.7%
2020	26.2%

*Inception Date: 01/01/2020

Hypothetical Growth of \$1,000,000¹



¹Past Performance does not guarantee future results. Any investment contains risk, including the risk of total loss. Returns are a time weighted average composite of the separate accounts in the strategy, net of management and trading fees. New accounts are included in the strategy the month after 60% of available funds have been invested. Returns are geometrically linked over monthly periods or shorter periods if a large cash inflow or outflow occurs within a month. Large cash inflow or outflow is >10% of composite assets. All returns are expressed in US dollars. There is no add back for any foreign withholding taxes on foreign dividends. Return calculations rely on data from TradePMR/Wells Clearing, the custodian, and Easy ROR Pro, a Hamilton Software product used for calculating the returns of a composite of separately managed accounts. Starting 1/1/20.

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Returns presented are time-weighted returns. Valuations are computed and performance is reported in U.S. dollars.

Gross-of-fees returns are presented before management fees but after all trading expenses. Composite and benchmark returns are presented net of non-reclaimable withholding taxes. Net-of-fees returns are presented after all trading expenses and are calculated by deducting a model management fee of 0.125% quarterly, ¼ of the maximum annual management fee of 0.50%.

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